

ETEXT ATTACHMENT

12/16/2004 18 : 36

December 16, 2004

William S. Wiquist
Federal Election Commission
999 E Street, N.W.
Washington, DC 20463

RE: Defend America PAC (a multi candidate committee)
Identification Number: C00325993

Reference: October Monthly Report (9/1/2004-9/30/2004)

Dear Mr. Wiquist:

I am in receipt of and thank you for your letter dated November 17, 2004 regarding your review of the above referenced reports.

I have included with this letter a copy of the letter that I have forwarded to the Martinez for Senate committee requesting a refund of our contribution consistent with your letter. I have also spoken with the committee. Although the committee informed me that they did not believe that they had insufficient debts to warrant such a contribution, they have agreed to refund the contribution to our committee consistent with your letter.

Please do not hesitate to contact me if you need any additional information.

Sincerely,

John J. Lloyd